

Meeting the Moment: Climate Opportunity & Resilience Fund

ABOUT JUSTICE CLIMATE FUND

Justice Climate Fund (JCF) is a national nonprofit mobilizing capital and resources to strengthen under-resourced communities across America. We drive transformative investments in clean energy and climate solutions that deliver measurable returns, such as lower energy bills, good-paying jobs, cleaner air and water, healthier communities, and long-term economic and environmental resilience.

We partner with a national network of more than 400 community lenders and state and local stakeholders, advancing a pipeline of \$1 billion in projects in communities that need them most. Our approach is both national in scope and deeply rooted in community, reaching from rural areas to urban cores across the Midwest, the Southeast, and beyond.

OUR MISSION & VISION

Our mission is to catalyze capital and resources that accelerate clean energy solutions, healthier environments, and economic and environmental resilience in under-resourced communities. We leverage the power of capital and partnerships to build equitable funding models that work for all Americans—because every community deserves access to clean energy, healthier neighborhoods, and the benefits of a more resilient economy.

JCF's VALUE PROPOSITION



Equity and Justice

We invest in communities that have historically been left behind—with measurable results, including lower energy costs, reduced pollution and climate risks, and greater economic and environmental resilience.



Power of Partnerships

JCF has a trusted national network of more than 400 partners, including community lenders, developers, and state and local stakeholders.



Scalable Toolkit

Our field-building approach includes technical assistance and capacity-building toolkits designed to strengthen the climate finance ecosystem.

Powering Climate Solutions: Invest. Empower. Amplify.



**Justice
Climate Fund**

CLIMATE OPPORTUNITY & RESILIENCE FUND

JCF is partnering with investors, philanthropists, and mission-driven funders to seed the **Climate Opportunity & Resilience Fund**, with a \$150 million target. The fund is designed to catalyze \$1 billion in clean energy projects across our national pipeline.

JCF's scalable framework taps into a broad network of community lenders and partners. By combining local expertise with flexible, blended capital, we de-risk investments and deliver projects more efficiently and at scale.

These investments do more than generate short-term returns—we measure success by the long-term transformative outcomes that promote generational, community-wide prosperity, improved public health, and reduced climate risk.

Evaluating impact throughout the process ensures our funders see measurable, near- and long-term returns on their investments.

FUND DETAILS

- Structured for impact for catalytic investors seeking risk-adjusted, capital-preserving returns with measurable social, environmental, and economic impact
- Invests in climate and clean energy projects
- Primarily supports pre-development, construction, and mini-perm financing, where community projects stall



IMPACT DRIVEN

- Key Metrics Include: lower household energy costs; number of low-income households and small businesses served; and reduction in pollution and climate risks
- State-based approach focusing on the South/ Southeast, West, and Midwest
- Trusted community partners help shape projects in under-resourced communities, delivering tangible social, environmental and economic benefits



Join us in driving equitable climate and clean energy solutions across the nation.



Connect with us:
Contact Chief Strategy & Engagement Officer Theresa Bedeau TBedeau@JusticeClimateFund.org

This material is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy securities. Any offer will be made through the fund's offering documents. Investment in the Climate Opportunity & Resilience Fund, LP involves substantial risk and is suitable only for investors who can afford to lose their investment.

It is open to accredited investors as verified prior to investment. Target returns are aspirational and not guaranteed. The fund has not been registered under the Securities Act of 1933 or any state securities laws and is being offered in reliance on exemptions from such registration requirements.

This communication has not been reviewed or approved by any regulatory authority. Recipients should conduct their own due diligence and consult with their financial, legal, and tax advisers before making any investment decision. Complete terms, conditions, and risk factors are available in the fund's offering documents. Justice Climate Fund does not provide investment advice and is not acting as an investment adviser to any recipient of this communication.